



Press Release

eVISO: RESULTS OF THE EXERCISE OF THE RIGHT OF WITHDRAWAL

Saluzzo (CN), 26 July 2024 – eVISO S.p.A. (simbolo: EVISO) – COMMOD-TECH company, listed on the EGM, with a proprietary artificial intelligence infrastructure that operates in the raw materials sector (electricity, gas, apples) – announces that the period for exercising the right of withdrawal connected to the approval of the statutory amendments relating to the introduction of the so-called multiple vote by the extraordinary shareholders' meeting of 20 June 2024 (the "Meeting**") ended on 23 July 2024 and that, following this period, no declaration of withdrawal was received.**

In this regard, it is recalled that, pursuant to the resolution of the Assembly, the above-mentioned statutory amendments were subject to the condition precedent of the failure to exercise the right of withdrawal for a number of shares resulting in a total liquidation value for the Company not exceeding Euro 2,000,000 (the "**Condition Precedent**").

Since no declaration of withdrawal has been received, the Condition Precedent must be considered fulfilled.

Therefore, please note that the conversion of Ordinary Shares into Multiple Voting Shares may take place, starting from 1 September 2024 and by 15 September 2024 (the "**Conversion Period**"), upon request of the shareholder for part of his/her Ordinary Shares up to a maximum threshold of no. 15 Multiple Voting Shares for every no. 100 ordinary shares held by each shareholder, to be presented to the Company (by 15 September 2024) demonstrating uninterrupted ownership of the shares for which the conversion is requested from the date of the meeting that approved the aforementioned amendments to the bylaws (i.e. 20 June 2024) until 1 September 2024 (and subject to their actual ownership on the conversion date). For further information on the methods of conversion of Ordinary Shares into Multiple Voting Shares, please refer to the explanatory report on the first item on the agenda of the Shareholders' Meeting prepared by the Board of Directors, available at the Company's registered office, as well as on the Company's website eviso.ai, section Investor Relations / Governance/ Shareholders' Meetings.

In the event of a valid exercise of the conversion right described above, the Convertible Shares will be converted into Multiple Voting Shares, unless otherwise indicated by Borsa Italiana S.p.A. (which will be promptly communicated), on the first trading day of October 2024.

Please note that the form functional to the request for conversion of ordinary shares into Multiple Voting Shares will be made available in good time for the Conversion Period on the Company's website eviso.ai, section Investor Relations/Governance/Documents and Procedures.

This press release is available in the Investor Relations section of the website www.eviso.ai. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.

eVISO S.p.A.

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Codice Fiscale P. IVA: 0346 8380 047 • Cap.soc: 369.924,39 euro i.v.

TICKER BORSA ITALIANA: EVISO • CODICE ISIN: IT0005430936



About eVISO

eVISO is a COMMOD-TECH that has developed an artificial intelligence platform that creates value in the raw materials market, currently 3: power, gas and fresh apples. In the power segment, eVISO provides power-tech services (technology and electricity) in Italy along the entire value chain: through the direct channel (B2B and B2C), to other operators in the electricity market (B2B2C) and also upstream to producers of renewable energy throughout the Italian territory. In the direct channel, eVISO serves approximately 20,000 users: small and medium enterprises (SMEs), farms, shops and restaurants in Low Voltage and Medium Voltage. In the indirect channel (B2B2C), eVISO serves over 100 competitors and almost 400,000 users throughout Italy.

For info: <https://www.eviso.ai/>

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